## **MAPP Housing Workgroup Meeting**

Tuesday, April 2, 2024 1:00 – 2:30pm **Via In-Person & Zoom** 

Present In-Person: Ryan Foster, Nona Safra, Sherry Stead, Karin Marks, Jay Bechtol, Lorne Carroll, Brandy Mcgee, Hannah Gustafson, John Whittier, Mel Kim, Brian Partridge, Conner

Present via Zoom: Dorothy Duncan, Daniel, Meg Friedenauer, Dorothy Sherwood, Matt Forester, Trish Franco, Foot

Notetaker: Mary Darbonne

TIME	TOPIC	DISCUSSION	ACTION
1:00-1:15	Welcome, Intros & Agreements	Intros:  Ryan Foster: City Planner, Project manager for comp plan update. Works with planning committee and agnew beck  Nona Safra: Advocate for seniors and folks w/ disabilities, retired and serving on several boards  Sherry Stead: Community member  Karin Marks: Economic Development Advisory Commission. Upcoming Event: Industrial Forum Event on April 25 in soldotna - good way to find out what is happening in KP and state.  Jay Bechtol: MAPP leadership, SPBH  Lorne Carroll: PHN, MAPP leadership. Invited Trish and Matt (on Zoom) who are colleagues from the section of rural & community health systems.  Brandy Mcgee: Kenai Peninsula Housing Initiatives, Inc - serves vulnerable populations  Hannah Gustafson: MAPP Coordinator  John Whittier: Community member  Mel Kim: Economic Development Advisory Commission, Cook Inlet Keeper, Comp Plan Committee. Goal to fix housing the housing problem in our community - would love to see solutions  Brian Partridge: MAPP Leadership, Kachemak bay campus professor  Conner: General contractor. Interested in building affordable housing	

- ZOOM:
- Trish Franco- Public Health specialist for the homelessness intervention unit.
   Will be coming to Homer later this month to meet and work w/ providers from April 24-25th. Reach out if you have interest in meeting.
- Matt Forester Epidemiologist with homelessness and prevention unit.
   Program started this fiscal year. Currently learning more about communities outside of Anchorage to learn about programs for homelessness.
- **Dorothy Duncan**: Currently in Arizona but wanted to make this meeting. Local community member. Owner of long term and short term rentals in Homer area.
- **Dots Sherwood** Community member and veterinarian. Interest in people who are experiencing homelessness or housing issues w/ pets. Interested in what is happening with the federal PUPP act to provide grants, etc.
- **Daniel Delfino** Alaska Housing Finance Corporation, here to present about housing programs today
- **Penelope Haas** Guiding Growth, goal to build a toolbox to guide growth in Homer. How can we help with housing in Homer? Interested in the technical aspect.
- **Meg Friedenauer**: Agnew Beck consulting in ANC. Here to talk about Comp Plan update

#### \*Group Agreements

To help build trust and momentum, workgroup members commit to make their best efforts to:

- Attend all scheduled meetings (in person or hybrid)
- Be prepared to participate fully in the workgroup sessions
- Honor that decisions will be made by consensus
- Hear, engage, and represent the community with humility
- Understand that solutions will be nuanced, multi-tiered, and may be imperfect
- Seek common ground

## Presentation by Meg Friedenauer with Agnew Beck

- Update on Comprehensive Plan
- Meg works with Agnew Beck who is contracted with City to help with Comp Plan

#### **Upcoming Happenings**

March 2024 Comp Plan Events - Week of March 25th!

• Community Open House | Thursday, March 28, 6:00-8:00 PM | Alaska Islands & Ocean Visitor

The project team is also meeting with:

- Joint Work Session with Homer City Council and Planning Commission
- Port & Harbor Advisory Commission
- Comprehensive Plan Steering Committee
- Stakeholder interviews and meetings with local organizations

Add Meg to regular Housing Workgroup correspondence

- There were 70-80 people in attendance at March 28 community meeting
- Brief overview of what is being worked on:
  - Not looking to repeat or interfere with the work currently happening locally
  - Thank you for making our work more effective
  - Phase 1 is doing the plan
  - Phase 2 is Zone update and Title 21 rewrite

### **Purpose**

We're Revising the 2018 Comprehensive Plan!

The City of Homer is updating the 2018 Comprehensive Plan to recognize and celebrate what we have accomplished, to address new challenges and opportunities for our community, and to coordinate efforts to achieve our shared vision for a future Homer.

The Comprehensive Plan will serve as a community resource and guide for community leaders, residents, and other partners to protect what residents value most about Homer while enhancing the quality of life for current and future residents.

The updated Homer Comprehensive Plan will be a combination of long-term vision, goals, and practical strategies that will: guide decisions about land use, housing, public services and infrastructure, transportation, economic development, health and wellness, sustainability, resilience and climate change, quality of life, and more. It will provide a roadmap for implementation, with clear priorities and actions.

















The current comprehensive plan can be viewed here; it was last updated in 2018.

1:15-1:30

**City of Homer** Comp Plan **Update** 

> Workgroup to help distribute Agnew Beck survey when available

 It is in state law that communities have these plans in a document - used by state funders, etc. Helps to elevate community priorities. Long range plan (10-15yrs).

# **Project Team**

#### **Steering Committee**

The Steering Committee aids in the development of the comprehensive plan. The five-member committing is made up of two city council members, two city commission members, and one city resident nominated by the mayor and approved by the City Council. The roles and responsibilities of the Steering Committee as outlined in City of Homer Resolution 23-129(A) include:

- · Assist in the refinement and execution of the public outreach process, outreach program, and schedule.
- Participate in public outreach activities and events including work with each of the member's represented organizations to keep them informed
  on the project and encourage their participation, solicit participation from a wide range of people and organizations in the community,
  participate in event exercises and provide feedback.
- Provide feedback and recommendations on Comprehensive Plan draft documents.

#### **Steering Committee Members**

- · Kathryn Carssow, City Resident Member (Chair)
- · Mel Kim, Economic Development Advisory Commission Member
- · Charles Barnwell, Planning Commission Member
- · Shelly Erickson, City Council Member
- · Jason Davis, City Council Member

#### **Consulting Team**

The City of Homer has hired a team led by <u>Agnew::Beck Consulting</u> to assists the City with a update to the Comprehensive Plan. Agnew::Beck is partnering with <u>Stantec, Northern Economics, RESPEC, Kinney Engineering</u>, and <u>Corvus Design</u> to ensure the planning process, and ultimately the final plan, meets community needs.

- Agnew Beck will be back in late April/early May for a visit to interview folks
- Timeline: Winter 2024 community will hopefully be adopting the plan
- Comp Plan is led by the City, but it is not meant just for the City. Encourage
  partners to be involved and take the lead on what community priorities are

#### **Group Conversation:**

- There is overlap in subject matters from 2018 plan to now how will they be integrated?
  - There will be a "Cross walk" to link goals and strategies from previous plan a very important part of the process
- Why is 2018 plan being updated so soon?
  - This was selected as a City Council goal (as well as zoning code) Comp plan is big picture, zoning code is much more specific and needs big updates. Hard to update Comp Plan before Zoning Code is updated
  - Comp Plans are typically reviewed in a 10 year time period not unusual to update sooner (esp. if there have been big community changes)

<ul> <li>How can groups like the Housing workgroup work together with your team?</li> <li>If you wanted to host or talk about what should go in the Comp Plan specifically, Agnew Beck can share some resources/ tools.</li> <li>There is a community Survey upcoming and will be open for the next 2 months - please help promote!</li> </ul>
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Housing Programs & Date	<ul> <li>Housing Programs &amp; Data Review</li> <li>What does AHFC do?</li> <li>A lot!</li> <li>These program build, buy, or renovate some sort of housing for homeowners or renters</li> </ul>	
	AHFC Housing Programs  ———————————————————————————————————	
	Service Oriented Programs:  • Homeless Assistance Program  • Special Needs Housing Grant Program  • +7 Federal Programs	
	Development Oriented Programs:  Low Income Housing Tax Credits  Rural Professional Housing*	
	<ul> <li>Senior Citizens Development Housing Fund</li> <li>Home Investment Partnership Fund</li> </ul>	
	National Housing Trust Fund	
	Note: these programs are separate from AHFC's Public Housing Department  *available for locations meeting the small communities definition in statute	

- Affordability is a confusing term - One way to define:

# Kenai Peninsula Borough: Affordability & Programs



	Charts	60.00%	30.00%	50.00%	140.009
1 Person	N	43,800	21,900	36,500	61,32
2 Person	₽*	50,040	25,020	41,700	70,05
3 Person	20"	56,280	28,140	46,900	78,79
4 Person	20"	62,520	31,260	52,100	87,52
5 Person	Ar.	67,560	33,780	56,300	94,58
6 Person	200	72,540	36,270	60,450	101,55
7 Person	20"	77,580	38,790	64,650	108,6
8 Person	27	82,560	41,280	68,800	115,58
9 Person	20"	87,540	43,770	72,950	122,5
10 Person	20"	92,520	46,260	77,100	129,5
11 Person	20"	97,560	48,780	81,300	136,58
12 Person	200	102,540	51,270	85,450	143,55

Affordability definitions vary across programs

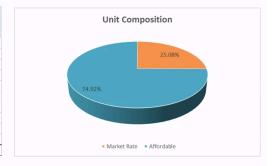
LIHTC Rent Limits for 2023 (Based on 2023 MTSP/VLI Income Limits)									
Bedrooms (People)	Charts	60.00%	30.00%	50.00%	FMR				
1 Bedroom (1.5)	N	1,173	586	977	903				
2 Bedrooms (3.0)	200	1,407	703	1,172	1,179				
3 Bedrooms (4.5)	Ar.	1,626	813	1,355	1,676				

Source: Novogradac Rent & Income Calculator https://ric.novoco.com/tenant/rentincome/calculator/z4.jsp

#### **Kenai Peninsula Borough: Funded Rental Units**



Community	Renovated Units	New Construction Units	Total Units
Anchor Point		4	4
Cooper Landing		12	12
Homer	56	121	177
Kachemak City		24	24
Kenai	72	28	100
Nikiski		8	8
Ninilchik		22	22
Seward	66	39	105
Soldotna	72	62	134
Sterling		20	20
Total Units	266	340	606



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#### **Private Rental Market**



#### **Unrestricted Rental Costs and Vacancy Rates 2023**

All Units, Selected Boroughs, Census	Areas, ar	d Cities										
SURVEY AREA	Media	n Rent	Number	of Units	Vacancy	Percentage of Units with Utilities Included in the Rent						
SURVEY AREA	Contract	Adjusted	Surveyed	Vacant	Rate	Heat	Light	Hot Water	Water	Sewer	Refuse	Snow Plowing
ANCHORAGE MUNICIPALITY*	\$1,275	\$1,404	8,159	333	4.08%	74.38%	21.36%	76.57%	44.63%	44.37%	92.60%	89.25%
ANCHORAGE	\$1,275	\$1,404	7,716	313	4.06%	74.57%	22.41%	76.97%	44.53%	44.52%	93.26%	90.06%
EAGLE RIVER	\$1,595	\$1,776	387	18	4.65%	68.99%	2.33%	67.70%	39.79%	35.66%	80.62%	74.68%
BETHEL CA*	\$1,450	\$1,450	221	38	17.19%	85.07%	9.05%	72.40%	61.99%	25.79%	64.25%	77.83%
CHUGACH CA*	\$1,150	\$1,265	258	22	8.53%	75.97%	32.95%	63.18%	82.56%	82.56%	79.84%	85.66%
VALDEZ	\$1,150	\$1,298	190	10	5.26%	75.26%	28.95%	63.16%	93.68%	93.68%	92.63%	92.11%
FAIRBANKS BOROUGH*	\$1,296	\$1,426	3,748	400	10.67%	85.54%	13.98%	77.77%	87.25%	85.70%	80.42%	67.42%
FAIRBANKS	\$1,281	\$1,409	3,056	350	11.45%	89.95%	15.05%	82.98%	89.99%	90.12%	87.63%	68.29%
NORTH POLE	\$1,400	\$1,582	665	47	7.07%	66.47%	9.47%	56.69%	75.94%	66.02%	50.53%	65.11%
JUNEAU CITY & BOROUGH*	\$1,300	\$1,420	1,121	46	4.10%	52.72%	20.43%	48.53%	99.29%	97.59%	94.20%	82.16%
DOUGLAS	\$1,250	\$1,370	125	9	7.20%	36.80%	12.80%	20.80%	100.00%	100.00%	98.40%	85.60%
JUNEAU	\$1,300	\$1,420	972	37	3.81%	53.60%	21.50%	50.82%	99.18%	97.22%	93.52%	81.28%
KENAI PENINSULA*	\$955	\$1,095	1,077	46	4.27%	69.27%	21.36%	66.48%	86.35%	85.79%	75.77%	82.54%
HOMER	\$1,000	\$1,273	259	9	3.47%	48.26%	18.53%	40.54%	68.73%	70.27%	63.32%	71.43%
KENAI	\$903	\$1,000	408	14	3.43%	88.48%	22.55%	86.52%	96.32%	93.63%	88.48%	89.95%
SOLDOTNA	\$1,000	\$1,128	284	14	4.93%	67.61%	13.03%	68.66%	91.55%	90.85%	79.93%	84.15%
KETCHIKAN BOROUGH*	\$1,153	\$1,262	486	26	5.35%	66.46%	42.39%	64.81%	59.05%	60.91%	55.97%	62.76%
KODIAK BOROUGH*	\$1,200	\$1,292	422	22	5.21%	76.07%	17.30%	68.01%	95.50%	95.50%	95.02%	60.90%
MAT-SU BOROUGH*	\$1.175	\$1.297	1.083	39	3.60%	51.15%	16.25%	48.66%	87.63%	83.75%	77.38%	73.22%

7 3.72% 46.81% 19.68% 35.11% 75.53% 71.28% 64.89%

5.87% | 72.45% | 19.53% | 70.45% | 64.91% | 63.88% | 84.28%

5.68% 32.95% 10.51% 32.67% 14.77% 24.43%

58.82%

831 24 2.89% 51.62% 13.96% 51.14% 91.34% 87.85% 82.31%

2.94% 43.53% 11.18% 33.53% 54.12%

\*These lines show the total survey results for each Borough or Census Area.

WRANGELL & PETERSBURG BOROUGHS\*

SITKA CITY & BOROUGH

SURVEY TOTAL

Italics - These are sub-areas of each Borough or Census Area, and contain 100 or more survey responses. Sub-area responses are included in the respective Borough or Cenus Area Total

- Midpoint for rental cost in KPB is \$955 (homer is \$1000)

170

352

\$1,125 \$1,268 188

\$1,203

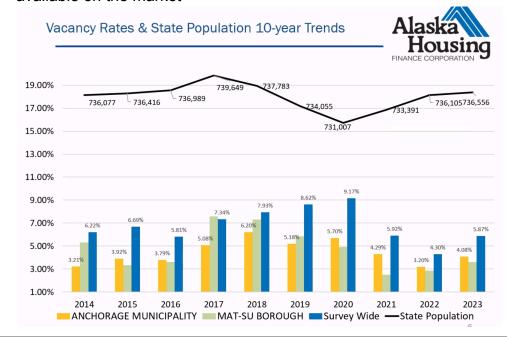
\$1,250 | \$1,381 | 17,269

\$1,200 \$1,333

\$826 \$1,033

\$1.029 \$1.364

- Housing can be "affordable" on paper, but it is not what is practical or available on the market



Is housing development matching the need of the State at large? Do not want to build with State funds if it is going to pull from private builders.

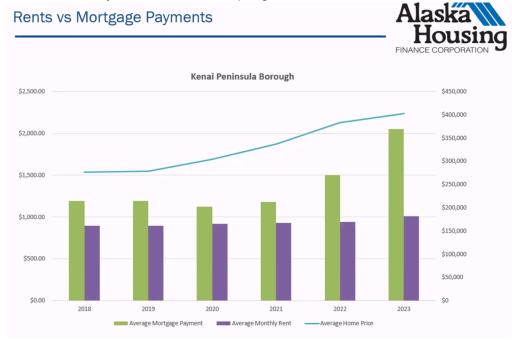
#### Kenai Peninsula Borough



Vacancy Rates & Rent 10-year Trends

Market Factor	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Median Contract Rent	\$795	\$839	\$850	\$850	\$850	\$850	\$875	\$900	\$900	\$955
Median Adjusted Rent	\$909	\$940	\$993	\$986	\$987	\$983	\$1,009	\$1,023	\$1,023	\$1,095
Vacancy Rate	6.65%	6.81%	8.80%	11.28%	10.69%	9.25%	10.59%	7.31%	3.49%	4.27%
Units Surveyed	1,022	1,043	1,000	1,108	1,113	1,038	1,076	1,013	1,090	1,077

- What is actually affordable in the program world vs the real world?



- Interest rates have gone up which causes renters not to be able to move to housing market - harder to become a homeowner and a tighter renter market
- State is shedding population over the past few years

#### **Several Market Factors are in Motion**



The number of people needing housing

Housing prices and multi-purpose inventory











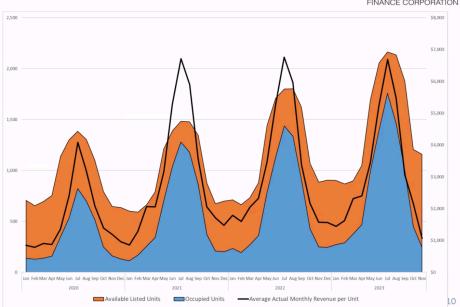


9

 Inventory is starting to have more purposes than they used to (rental, vacation home, short term rental). Limited supply of housing and competing with three things, this makes things tighter.







#### **The Stabilization and Recovery Program**



Provides short term stabilization resources, ongoing support and rental assistance for up to 15 months to

- ■Persons who are currently living in shelters
- Persons who are currently sleeping outside
- Persons who are victims of domestic violence, human trafficking or refugees

Since 2022, 1,517 households with 2,863 people (roughly 30% are kids under 18) have been brought into the program and are either currently housed or have transitioned to self-sufficiency or another funding source.

- This program helped people pay rent during the pandemic and then used funding to help folks experiencing violence or human trafficking.

Recent survey of 200 households who participated in the program found that 125 respondents remained in self-sufficient housing after the 15 month program. Operating w/ 20 non-profits across the state.

#### **Group Conversation:**

- There seems to be a deficit in the amount of data. Wondering about data accuracy of rental prices. Where is data collected and how to compensate for when landlords don't claim that income?
  - Most data comes from 3 sources. Air DNA data (have not incorporated this in long term goals). Rental Market Survey. Dep of Labor and Workforce sends survey to 60,000 landlords. This is not 100%, but it is consistent. Does not go to people who are providing affordable units. Established that there is probably a 10-15% blind spot.
- Regarding low income housing tax credit can paperwork be reduced?
  - Try to address paperwork/application complexity by putting people in touch with folks who specialize in this, but this is a challenge.
- Has there been a change in the number of persons per household?
  - Not a data point that is collected. Household composition is within a different data set and can be looked at - has not had any massive change over the past several years with the exception of refugee families.
- Seeing the fastest growing pop is seniors and veteran populations. How does this impact housing?
  - Trying to make sure housing stock can handle an aging population. There
    is funding set aside to make adaptations for elderly.
- There is a cap for E-mods (Environmental Modification Home Accessibility) that is only \$17,500. Asking this to be raised to \$40,000 to build e-mods.
- A local owner of 12 properties is looking to build w/ universal design so folks can age in place. Who is a resource for this information?
  - There are incentives for this and making sure stock is equipped.
  - For folks who are in private building sector, would need to contact Jim McCall in the Mortgage Dep.
- If AHFC is putting a barrier between you and helping people, please reach out with things that need to change! Might not know that it needs to be changed unless we hear from you.
- Report showed 120 new construction what does this number represent?
  - Data set goes back to late 90s
  - Can break out these numbers and follow-up with per/yr numbers

		<ul> <li>Any data on senior property tax exemption? Kachemak board of realtors is looking to raise. Is there any way to decipher who has aged in place vs. who has moved here vs. who owns from out of state?</li> <li>Tend to not get into specific analysis when asked about tax exemptions. Is the juice worth the squeeze? Is this enough money to matter to anyone? Cannot see who owns housing rentals, but can track number of listings that a person has - can send this data to Hannah.</li> </ul>	
		Review CHIP Proposal Document  ^^ See above document for notes  Timeline: Goal of a CHIP by June 2024 with implementation to occur over the next 2.5 years  - With this June goal there is a need for committee's to convene in between our monthly connections	**Please email mappofskp@gmail .com if you are interested in joining a committee.
		Committees:	
1:45:-2:15	CHIP Proposal & Timeline	Vulnerable Populations & Housing Education:	
		Volunteers - Dots Sherwood, Foot, Sherry, Brandy, Nona, Mel Kim,	
		<ul> <li>Suggestions - Abby, Jane Dunn, Communication Workgroup</li> </ul>	
		Economic Development & Policy:	
		<ul> <li>Volunteers - Dorothy Duncan, Conner, Penelope Haas, Karin, John</li> </ul>	
		Whittier	
		<ul> <li>Suggestions -</li> </ul>	

2:15-2:30	Closing	Next Steps:  - Please email Hannah or Mary with suggestions of presentations or agenda itens for May  Agenda items for May 7:  - TBD	
	Zoom Chat	12:58:38 From Hannah Gustafson to Everyone: Welcome! 12:58:46 From Hannah Gustafson to Everyone: We will begin in a few minutes 13:00:16 From Mary Darbonne to Everyone: Hello, Zoom folks! I will be helping manage the Zoom Room. Let me know if there is anything I can assist you with 13:00:47 From dorothy duncan to Everyone: Thanks! 13:10:29 From Trish Franco - DOH to Everyone: Matt and I's emails are: patricia.franco@alaska.gov and Matthew.forester@alaska.gov 13:11:04 From Matt Forester (DOH) to Everyone: Reacted to "Matt and I's emails" with 13:26:12 From dorothy duncan to Everyone: Why is the 2018 plan being replaced so soon? 13:35:56 From Meg Friedenauer - Agnew:Beck to Everyone: Yes, please add me to the mailing/email list for meetings and other announcements. meg@agnewbeck.com 13:37:03 From Mary Darbonne to Everyone: Reacted to "Yes, please add me t" with 13:59:45 From Penelope Haas to Everyone: From p. 110 of KPB Comp Plan "Quality of life driven purchases by second home owners and retirees. More than a third (24,823 of the 65,552 or 37.9 percent) of parcels in the Kenai Peninsula Borough have a primary owner with an out-of-area	

address. This group often seeks high amenity parcels, paying \$150-\$250,000 for waterfront or view properties, more than twice the cost of standard lots. Demand for these relatively scarce, high amenity parcels is very strong throughout the peninsula, from Hope to Homer"

14:03:25 From Youth Alaska Action Board to Everyone:

This is Foot. I was on a plane today so had to join late

14:03:41 From Mary Darbonne to Everyone:

Reacted to "This is Foot. I was ..." with 4

14:09:02 From Matt Forester (DOH) to Everyone:

I have to leave for another appointment. Thanks for letting us listen in today.

14:09:19 From Mary Darbonne to Everyone:

Reacted to "I have to leave for ..." with 👍

14:26:13 From Youth Alaska Action Board to Everyone:

I can volunteer

14:26:25 From Mary Darbonne to Everyone:

Reacted to "I can volunteer " with 🤎

14:26:31 From Youth Alaska Action Board to Everyone:

/ be in one of these committees

14:26:52 From dorothy duncan to Everyone:

Does infrastructure under the Econ Dev section refer to more housing development? or something else?

14:27:33 From Trish Franco - DOH to Everyone:

I have to hop off for another meeting, but thanks so much for letting me listen in. I hope to participate in future meetings!

14:27:53 From Mary Darbonne to Everyone:

Reacted to "I have to hop off fo..." with 4

14:28:16 From Penelope Haas to Everyone:

I'm up to be on the Policy Committee

14:28:23 From Mary Darbonne to Everyone:

Reacted to "I'm up to be on the ..." with 🤎

14:28:41 From dorothy duncan to Everyone:

I'll join that committee then (Econ)

14:29:00 From Mary Darbonne to Everyone:

Thank you, Dorothy!

14:29:07 From Dots Sherwood to Everyone:

I'm up for volunteering for Vulnerable populations committee.

14:29:12 From Mary Darbonne to Everyone:

Reacted to "I'm up for volunteer..." with 👍

14:31:57 From dorothy duncan to Everyone: